

ASX Announcement 28 January 2021

Correction to quarterly activities statement

MELBOURNE Australia, 28 January 2021: 'Buy now. Pay smarter.' company, Openpay Group Ltd (ASX: OPY) (**Openpay** or the **Company**) provides a brief correction to one of the comparator figures released earlier in today's quarterly activities statement.

The paragraph under the section entitled, **Percentage of New Plans from Repeat Customers & Customers with concurrent plans** should have read, "In Australia, 32% of Active Customers finished the quarter with an Active Plan at more than one Merchant, up 83% on the pcp level, while there was a total of 3.1 Active Plans per Active Customer globally, up 41% on pcp."

Any investor queries should be directed to the persons listed below.

Authorised by

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About Openpay

Openpay Group Ltd (ASX: OPY) is a fast-growing and highly differentiated player in the global 'Buy now pay later' (BNPL) payment solutions market. The Company's strong platform enables it to deliver the most flexible plans in the market with durations of 2–24 months and values of up to \$20,000.

Openpay focuses on industries where it can make a true difference: Automotive, Healthcare, Home Improvement, Memberships and Education; and its target customers are finance-savvy and of an older demographic who use Openpay plans as a cashflow management tool.

Openpay also has a unique B2B offering, Openpay for Business, a SaaS-based platform that allows companies to manage trade accounts end-to-end, including applications, credit checks, approvals and account management in the one system.

Openpay provides services to Customers and Merchants in Australia, New Zealand, the UK and entered the US market, under the brand name Opy, in December 2020.

See more at www.openpay.com.au.