

ASX Announcement 27 April 2021

March quarter (Q3 FY21) results investor briefing

MELBOURNE Australia, 27 April 2021: 'Buy now. Pay smarter.' company, Openpay Group Ltd (ASX: OPY) (**Openpay** or the **Company**) is pleased to invite investors to attend an online briefing to discuss its quarterly business review and Appendix 4C for the period ended 31 March 2021, which the Company plans to release on 28 April 2021.

The online briefing will be held on **Thursday, 29 April at 9.15am Melbourne time (AEST)**.

During the briefing, Group CEO and Managing Director, Michael Eidel, CFO, Jussi Nunes, and US CEO and Global Chief Strategy Officer, Brian Shniderman will discuss highlights from the quarterly result. This will be followed by a Q+A session.

Participants will need to pre-register ahead of time, via the following link:

https://us02web.zoom.us/webinar/register/WN_1L5X12OESSJgBatoED0xg

Once the registration form is completed, investors will receive a confirmation email with detail on how to access the briefing.

Authorised by

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About Openpay

Openpay Group Ltd (ASX: OPY) is a global, fast-growing, and highly differentiated provider of 'Buy now, pay later' (BNPL) payment solutions. Through its platform, Openpay delivers the most flexible BNPL plans in the market, with longer terms up to 24 months, and with higher limits of up to \$20,000.

Openpay brings fairness, transparency, and flexibility to merchants and consumers alike, and focuses on industries where the platform can truly make a difference: Automotive, Healthcare, Home Improvement, Memberships, and Education. The company focuses on providing a greater range of meaningful financing opportunities and has created a powerful NextGen BNPL solution for those who need it the most, the responsible adult consumer looking to Buy now, Pay smarter.

Openpay's B2B offering, OpyPro (formerly Openpay for Business), is a SaaS-based platform that enables companies to manage trade accounts end-to-end, including applications, credit checks, approvals, and account management all in one system.

Openpay provides services to customers, payment processors, and merchants in Australia, New Zealand, United Kingdom, and in the United States, where it operates under the brand name Opy. The company was recent ranked number 318 on the Deloitte Technology Fast 500™ Asia Pacific 2020, and is ranked 41 on the Deloitte Technology Fast 50 Australia.

For more information, visit www.openpay.com.au, www.openpay.co.uk, and www.opy.com.