

ASX Announcement

25 February 2020

Half year results (1H FY20) investor conference call

MELBOURNE Australia, 25 February 2020: Buy now, pay smarter company, Openpay Group Ltd (ASX:OPY) (**Openpay** or the **Company**) is pleased to invite investors to attend a conference call for its half year (1H FY20) results update. The call will be held on Friday, 28 February at 11:00am, Sydney time (AEDT) which is Friday 28 February 2020 at 8.00am Hong Kong and Singapore time. Dial-in details are provided below:

| | |
|----------------------------|-----------------|
| Australian toll free: | 1800 123 296 |
| Australian (local Sydney): | +61 2 8038 5221 |
| New Zealand: | 0800 452 782 |
| Hong Kong: | 3008 2034 |
| Singapore: | 800 616 2288 |
| United Kingdom: | 0808 234 0757 |
| United States: | 1855 293 1544 |
| Conference ID: | 5924889 |

More information

Investors are invited to visit our website at openpay.com.au for more information on Openpay.

Authorised for release by:

Michael Eidel
CEO and Managing Director
Openpay Group Ltd

For further information, please contact:

| Investors | Media |
|--|---|
| Ed Bunting Company Secretary Mobile: +61 401 555 333 investors@openpay.com.au | Jane Lowe IR Department Mobile: +61 411 117 774 jane.lowe@irdepartment.com.au |

About Openpay

Openpay Group Ltd (ASX: OPY) is a well-established player in the fast-growing global market for 'Buy now pay later' (BNPL) payment solutions. Openpay partners with merchants to provide BNPL repayment plans

to customers in-store, in-app and online. Openpay's BNPL offering allows customers to purchase what they want and need while spreading repayments over time with no interest costs.

By providing flexible payment solutions to customers, Openpay's BNPL offering also facilitates increased transaction values and conversion rates for merchants at checkout.

Currently, Openpay provides services to Customers and Merchants in Australia and New Zealand, and the Company began offering services in the United Kingdom from June 2019.

See more at openpay.com.au.