

ASX Announcement 16 December 2020

Commencement of US launch investor and trading results briefing

MELBOURNE Australia, 16 December 2020: 'Buy now. Pay smarter.' company, Openpay Group Ltd (ASX: OPY) (**Openpay** or the **Company**) is pleased to invite investors to attend an online briefing to discuss the commencement of its US market launch and recording trading results for November, which were released to the ASX this morning, 16 December 2020.

The online briefing will be held on **Thursday, 17 December at 10:30am, Melbourne time (AEDT)**.

During the briefing, Group CEO and Managing Director, Michael Eidel and US CEO and Openpay's Global Chief Strategy Officer, Brian Shniderman, will discuss the impending US launch and the November operating performance.

This will be followed by a Q+A session.

Participants will need to pre-register ahead of time, via the following link:

https://us02web.zoom.us/webinar/register/WN_DetaAXLjT22N_1MvIHxyw

Once the registration form is completed, investors will receive a confirmation email with detail on how to access the briefing.

Authorised by

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About Openpay

Openpay Group Ltd (ASX: OPY) is a fast-growing and highly differentiated player in the global 'Buy now pay later' (BNPL) payment solutions market. The Company's strong platform enables it to deliver the most flexible plans in the market with durations of 2–24 months and values of up to \$20,000. Openpay focuses on industries where it can make a true difference: Automotive, Healthcare, Home Improvement, Memberships and Education; and its target customers are finance-savvy and of an older demographic who use Openpay plans as a cashflow management tool. Openpay also has a unique B2B offering, Openpay for Business, a SaaS-based platform that allows companies to manage trade accounts end-to-end, including applications, credit checks, approvals and account management in the one system. Openpay provides services to Customers and Merchants in Australia, New Zealand, the UK and entered the US market in December 2020. See more at www.openpay.com.au.