

ASX Announcement 10 May 2021

Results of General Meeting

MELBOURNE Australia, 10 May 2021: 'Buy now. Pay smarter.' company, Openpay Group Ltd (ASX: OPY) (**Openpay** or the **Company**) is pleased to advise that at the General Meeting held today at 11:00am (Sydney time). Shareholders of the Company passed all Resolutions set out in the Notice of Meeting dated 9 April 2021 by way of poll.

In accordance with ASX Listing Rule 3.13.2 and Section 251AA(2) of the Corporations Act a summary of the proxy votes received and poll results on each Resolution is attached.

Authorised by
Michael Eidel
Group CEO and Managing Director
Openpay Group Ltd

For further information, please contact:

Investors	Media
Jane Lowe IR Department Mobile: +61 411 117 774 jane.lowe@irdepartment.com.au	Australia: Keep Left openpay@keepleft.com.au
Ed Bunting Company Secretary Mobile: +61 401 555 333 investors@openpay.com.au	For Opy USA: Stefan Pollack The Pollack Group Mobile: 310-780-2364 Stefan@pollackgroup.com
	UK: Brands 2 Life Openpay@brands2life.com

About Openpay

Openpay Group Ltd (ASX: OPY) is a global, fast-growing, and highly differentiated provider of 'Buy now, pay later' (BNPL) payment solutions. Through its platform, Openpay delivers the most flexible BNPL plans in the market, with longer terms up to 24 months, and with higher limits of up to \$20,000.

Openpay brings fairness, transparency, and flexibility to merchants and consumers alike, and focuses on industries where the platform can truly make a difference: Automotive, Healthcare, Home Improvement, Memberships, and Education. The company focuses on providing a greater range of meaningful financing

opportunities and has created a powerful NextGen BNPL solution for those who need it the most, the responsible adult consumer looking to Buy now, Pay smarter.

Openpay's B2B offering, OpyPro (formerly Openpay for Business), is a SaaS-based platform that enables companies to manage trade accounts end-to-end, including applications, credit checks, approvals, and account management all in one system.

Openpay provides services to customers, payment processors, and merchants in Australia, New Zealand, United Kingdom, and in the United States, where it operates under the brand name Opy. The company was recent ranked number 318 on the Deloitte Technology Fast 500™ Asia Pacific 2020, and is ranked 41 on the Deloitte Technology Fast 50 Australia.

For more information, visit www.openpay.com.au, www.openpay.co.uk, and www.opy.com.

Disclosure of Proxy Votes

Openpay Group Ltd

General Meeting

Monday, 10 May 2021



Automic

GPO Box 5193, Sydney, NSW 2001

P 1300 288 664 (aus) or +61 (0)2 9698 5414 (world)

F +61 (0)2 8583 3040 E hello@automic.com.au

ABN 27 152 260 814

In accordance with section 251AA of the Corporations Act 2001, the following information is provided in relation to resolutions put to members at the meeting.

Resolution	Decided by Show of Hands (S) or Poll (P)	Total Number of Proxy Votes exercisable by proxies validly appointed	Proxy Votes				Poll Results (if applicable)		
			FOR	AGAINST	ABSTAIN	PROXY'S DISCRETION	FOR	AGAINST	ABSTAIN
1 Approval of Issue of Tranche 2 Related Shares to Patrick Tuttle (or his nominee), Director of the Company	P	24,430,824	24,348,500 99.66%	62,977 0.26%	5,611	19,347 0.08%	24,481,902 99.74%	62,977 0.26%	5,611
2 Approval of Issue of Tranche 2 Related Shares to Yaniv Meydan (or his nominee), Director of the Company	P	4,656,324	4,568,750 98.12%	68,227 1.47%	5,611	19,347 0.42%	4,702,152 98.57%	68,227 1.43%	5,611
3 Approval of Issue of Tranche 2 Related Shares to Michael Eidel (or his nominee), Director of the Company	P	24,430,824	24,344,500 99.65%	66,977 0.27%	5,611	19,347 0.08%	24,390,402 99.73%	66,977 0.27%	5,611
4 Approval of Issue of Tranche 2 Non-Related Shares	P	24,430,687	24,350,505 99.67%	57,452 0.24%	5,748	22,730 0.09%	24,487,290 99.77%	57,452 0.23%	5,748
5 Ratification of Prior Issue of Tranche 1 Shares	P	21,979,441	20,216,157 91.98%	1,740,554 7.92%	9,748	22,730 0.10%	20,352,942 92.12%	1,740,554 7.88%	9,748

