

ASX Announcement 22 January 2021

December quarter (Q2 FY21) business review investor briefing

MELBOURNE Australia, 22 January 2021: 'Buy now. Pay smarter.' company, Openpay Group Ltd (ASX: OPY) (**Openpay** or the **Company**) is pleased to invite investors to attend an online briefing to discuss its quarterly business review and Appendix 4C for the period ended 31 December 2020, which the Company plans to release on 28 January 2021.

The online briefing will be held on **Thursday 28 January at 11:00am, Melbourne time (AEDT)**.

During the briefing, Group CEO and Managing Director, Michael Eidel, CFO, Jussi Nunes, and US CEO and Global Chief Strategy Officer, Brian Shniderman will discuss highlights from the quarterly result. This will be followed by a Q+A session.

Participants will need to pre-register ahead of time, via the following link:

https://us02web.zoom.us/webinar/register/WN_GK_xAnFERDG91DAZM_s87Q

Once the registration form is completed, investors will receive a confirmation email with detail on how to access the briefing.

Authorised by
Michael Eidel
Group CEO and Managing Director
Openpay Group Ltd

For further information, please contact:

Investors	Media
Ed Bunting Company Secretary Mobile: +61 401 555 333 investors@openpay.com.au	Jane Lowe IR Department Mobile: +61 411 117 774 jane.lowe@irdepartment.com.au

About Openpay - see more at openpay.com.au

Openpay Group Ltd (ASX: OPY) is a fast-growing and highly differentiated player in the global 'Buy now pay later' (BNPL) payment solutions market. The Company's strong platform enables it to deliver the most flexible plans in the market with durations of 2–24 months and values of up to \$20,000.

Openpay focuses on industries where it can make a true difference: Automotive, Healthcare, Home Improvement, Memberships and Education; and its target customers are finance-savvy and of an older demographic who use Openpay plans as a cashflow management tool.

Openpay also has a unique B2B offering, Openpay for Business, a SaaS-based platform that allows companies to manage trade accounts end-to-end, including applications, credit checks, approvals and account management in the one system.

Openpay provides services to Customers and Merchants in Australia, New Zealand, the UK and entered the US market in December 2020.

See more at www.openpay.com.au.