



Announcement Summary

Entity name

OPENPAY GROUP LTD

Announcement Type

New announcement

Date of this announcement

Monday January 17, 2022

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
OPYAK	OPTION EXPIRING 17-MAR-2031 EX \$3.71	30,805	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	02/12/2021
OPYAP	OPTION EXPIRING 17-MAR-2031 EX NIL	17,520	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	02/12/2021

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

OPENPAY GROUP LTD

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

97637148200

1.3 ASX issuer code

OPY

1.4 The announcement is

New announcement

1.5 Date of this announcement

17/1/2022



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

OPYAK : OPTION EXPIRING 17-MAR-2031 EX \$3.71

Unquoted +equity securities that have ceased

Number of securities that have ceased

30,805

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

2/12/2021

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

OPYAP : OPTION EXPIRING 17-MAR-2031 EX NIL

Unquoted +equity securities that have ceased

Number of securities that have ceased

17,520

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

2/12/2021

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OPY : ORDINARY FULLY PAID	130,773,716

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OPYAJ : OPTION EXPIRING 20-JAN-2031 EX NIL	94,779
OPYAI : OPTION EXPIRING 20-JAN-2031 EX \$2.6377086	166,666
OPYAE : OPTION EXPIRING 09-DEC-2029 EX \$1.60	2,314,286
OPYAK : OPTION EXPIRING 17-MAR-2031 EX \$3.71	245,926
OPYAH : OPTION EXPIRING 21-JAN-2030 EX NIL	125,000
OPYAP : OPTION EXPIRING 17-MAR-2031 EX NIL	139,865
OPYAF : OPTION EXPIRING 15-JUL-2030 EX \$1.60	912,371
OPYAG : OPTION EXPIRING 15-JUL-2030 EX NIL	481,859
OPYAL : OPTION EXPIRING 28-JUN-2031 EX \$3.71	68,122
OPYAM : OPTION EXPIRING 21-JAN-2031 EX NIL	35,040
OPYAN : OPTION EXPIRING 26-JUN-2031 EX NIL	103,742
OPYAO : PERFORMANCE RIGHTS	2,596,226
OPYAQ : WARRANTS EXPIRING 06-OCT-2026 EX \$1.30428516	1,022,271
OPYAR : WARRANTS EXPIRING 04-JAN-2025 EX VARIOUS PRICES	4,000,000



Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.