

ASX Announcement 31 March 2021

Openpay: accelerating global growth, investor briefing.

MELBOURNE Australia, 31 March 2021: 'Buy now. Pay smarter.' company, Openpay Group Ltd (ASX: OPY) (**Openpay** or the **Company**), is pleased to invite investors to attend a special investor briefing on its agreement with world-leading payments provider, Worldpay from FIS and today's announcement of a ~\$67.5m funding package.

The online briefing will be held on **Wednesday 7 April at 10:30am AEST** (Melbourne time.)

Participants will need to register ahead of time, via the following link:

https://us02web.zoom.us/webinar/register/WN_yjAtTYiZQp2psD-NXiuzwA

Once the registration form is completed, investors will receive a confirmation email with detail on how to access the briefing.

Authorised by

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About Openpay

Openpay Group Ltd (ASX: OPY) is a fast-growing and highly differentiated player in the global 'Buy now pay later' (BNPL) payment solutions market. The Company's strong platform enables it to deliver the most flexible plans in the market with durations of 2–24 months and values of up to \$20,000.

Openpay focuses on industries where it can make a true difference: Automotive, Healthcare, Home Improvement, Memberships and Education; and its target customers are finance-savvy and of an older demographic who use Openpay plans as a cashflow management tool.

Openpay also has a unique B2B offering, OpyPro (formerly Openpay for Business), a SaaS-based platform that allows companies to manage trade accounts end-to-end, including applications, credit checks, approvals and account management in the one system.

Openpay provides services to Customers and Merchants in Australia, New Zealand, the UK and entered the US market, under the brand name Opy, in December 2020.

See more at www.openpay.com.au.