

ASX Announcement

15 November 2021

Results of 2021 Annual General Meeting

MELBOURNE Australia, 15 November 2021: diversified global payments fintech, Openpay Group Ltd (ASX: OPY) (**Openpay**) is pleased to advise that at the Annual General Meeting held today at 11:00am (AEDT), shareholders of the Company passed all Resolutions set out in the Notice of Meeting dated 15 October 2021 by way of poll.

In accordance with ASX Listing Rule 3.13.2 and Section 251AA(2) of the Corporations Act a summary of the proxy votes received and poll results on each Resolution is attached.

Authorised by
Edward Bunting
Company Secretary
Openpay Group Ltd

For further information, please contact:

Investors Aline van Deventer Head of Investor Relations Mobile: +61 423 55 34 34 investors@openpay.com.au	Media Australia: Keep Left openpay@keepleft.com.au
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About Openpay

Openpay Group Ltd (ASX: OPY) is a fast-growing and highly differentiated player in the global 'Buy now pay later' (BNPL) payment solutions market. The Company's strong platform enables it to deliver the most flexible plans in the market with durations of 2–24 months and values of up to \$20,000.

Openpay brings fairness, transparency, and flexibility to merchants and consumers alike, and focuses on industries where it can truly make a difference: Automotive, Healthcare, Home Improvement, Memberships, and Education.

The company focuses on providing a greater range of payment solutions and has created a powerful next generation BNPL solution—Buy Now, Pay Smarter—that provides transparency and control to consumers when they need it most.

Openpay's B2B offering, OpyPro, is a SaaS-based platform that enables companies to manage trade accounts end-to-end, including applications, credit checks, approvals, and account management all in one system.

Openpay provides services to, payment processors, merchants, and their customers in Australia, New Zealand, United Kingdom, and in the United States, where it operates under the brand name Opy.

The company was recent ranked number 318 on the Deloitte Technology Fast 500™ Asia Pacific 2020, and is ranked 41 on the Deloitte Technology Fast 50 Australia. For more information, visit www.opy.com.

Disclosure of Proxy Votes

Openpay Group Ltd

Annual General Meeting - 2021

Monday, 15 November 2021



Automic

GPO Box 5193, Sydney, NSW 2001

P 1300 288 664 (aus) or +61 (0)2 9698 5414 (world)

F +61 (0)2 8583 3040 E hello@automic.com.au

ABN 27 152 260 814

In accordance with section 251AA of the Corporations Act 2001, the following information is provided in relation to resolutions put to members at the meeting.

Resolution	Decided by Show of Hands (S) or Poll (P)	Total Number of Proxy Votes exercisable by proxies validly appointed	Proxy Votes				Poll Results (if applicable)		
			FOR	AGAINST	ABSTAIN	PROXY'S DISCRETION	FOR	AGAINST	ABSTAIN
1 Adoption of Remuneration Report	P	6,758,608	6,486,477 95.97%	140,065 2.07%	59,468	132,066 1.95%	6,620,429 97.93%	140,065 2.07%	59,468
2 Re-election of David Phillips as Director	P	25,282,589	25,074,980 99.18%	80,938 0.32%	42,279	126,671 0.50%	25,203,537 99.68%	80,938 0.32%	42,279
3 ASX Listing Rule 7.1A Approval of Future Issue of Securities	P	25,301,167	24,922,504 98.50%	253,066 1.00%	23,701	125,597 0.50%	25,049,987 99.00%	253,066 1.00%	23,701
4 Ratification of Prior Issue of Securities	P	25,309,254	25,005,881 98.80%	176,562 0.70%	15,614	126,811 0.50%	25,134,578 99.30%	176,562 0.70%	15,614
5 Approval of Issue of Upfront Consideration Shares	P	25,289,749	24,888,744 98.41%	268,754 1.06%	35,119	132,251 0.52%	25,022,881 98.94%	268,754 1.06%	35,119
6 Grant of Options to Michael Eidel, Chief Executive Officer and a Director of the Company	P	6,780,358	6,365,303 93.88%	335,548 4.95%	37,718	79,507 1.17%	6,446,696 95.05%	335,548 4.95%	37,718

