



Announcement Summary

Entity name

OPENPAY GROUP LTD

Date of this announcement

Monday January 16, 2023

The +securities the subject of this notification are:

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
OPY	ORDINARY FULLY PAID	117,182	04/11/2022
OPY	ORDINARY FULLY PAID	80,247	01/12/2022
OPY	ORDINARY FULLY PAID	35,252	05/12/2022
OPY	ORDINARY FULLY PAID	6,712	07/12/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

OPENPAY GROUP LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

97637148200

1.3 ASX issuer code

OPY

1.4 The announcement is

New announcement

1.5 Date of this announcement

16/1/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

- Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:

- securities that have already been quoted on ASX ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

A transfer of existing +securities

The underlying securities being received by the holder are:

Already quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class)

ASX +Security code and description

OPYAO : EMPLOYEE PERFORMANCE RIGHTS

TO (Existing Class)

ASX +Security code and description

OPY : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

173,068

The first date the options were exercised or other +convertible securities were converted

4/11/2022

The last date the options were exercised or other +convertible securities were converted

4/11/2022

Is this all of the options or other +convertible securities on issue of that type?

No

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

No

Date the +securities the subject of this notification were issued/transferred

4/11/2022

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

117,182

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

A transfer of existing +securities

The underlying securities being received by the holder are:

Already quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class)

ASX +Security code and description

OPYAO : EMPLOYEE PERFORMANCE RIGHTS

TO (Existing Class)

ASX +Security code and description

OPY : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

119,504

The first date the options were exercised or other +convertible securities were converted

1/12/2022

The last date the options were exercised or other +convertible securities were converted

1/12/2022

Is this all of the options or other +convertible securities on issue of that type?

No

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

No

Date the +securities the subject of this notification were issued/transferred

1/12/2022

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

80,247

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

A transfer of existing +securities

The underlying securities being received by the holder are:

Already quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class)

ASX +Security code and description

OPYAW : EMPLOYEE OPTION EXPIRING VARIOUS DATES EX NIL

TO (Existing Class)

ASX +Security code and description

OPY : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

35,252

The first date the options were exercised or other +convertible securities were converted

5/12/2022

The last date the options were exercised or other +convertible securities were converted

5/12/2022

Is this all of the options or other +convertible securities on issue of that type?

No

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

No

Date the +securities the subject of this notification were issued/transferred

5/12/2022

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

35,252

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

A transfer of existing +securities

The underlying securities being received by the holder are:

Already quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class)

ASX +Security code and description

OPYAW : EMPLOYEE OPTION EXPIRING VARIOUS DATES EX NIL

TO (Existing Class)

ASX +Security code and description

OPY : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

6,712

The first date the options were exercised or other +convertible securities were converted

7/12/2022

The last date the options were exercised or other +convertible securities were converted

7/12/2022

Is this all of the options or other +convertible securities on issue of that type?

No

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

No

Date the +securities the subject of this notification were issued/transferred

7/12/2022

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

6,712

Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
OPY : ORDINARY FULLY PAID	232,840,272

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OPYAS : EMPLOYEE OPTION EXPIRING VAR DATES EX VAR PRICES	4,117,580
OPYAW : EMPLOYEE OPTION EXPIRING VARIOUS DATES EX NIL	1,698,426
OPYAO : EMPLOYEE PERFORMANCE RIGHTS	834,248
OPYAQ : WARRANTS EXPIRING 06-OCT-2026 EX \$1.30428516	1,022,271
OPYAR : WARRANTS EXPIRING 04-JAN-2025 EX VARIOUS PRICES	4,000,000