



NOTICE OF MEMBERS' RIGHTS

Openpay Group Limited (**Openpay**) gives notice pursuant to section 110K of the Corporations Act 2001 (Cth) (**Corporations Act**) to members of Openpay (**Shareholders**) of their rights to:

- elect not to receive certain documents;
- make a standing election to receive certain documents in physical or electronic form; and
- make a one-off request to receive a certain document in physical or electronic form.

Documents

Openpay is required or permitted to send or give to Shareholders, and Shareholders are entitled to receive:

- documents that relate to a meeting of all or a class of Shareholders, such as proxy forms or a notice of meeting;
- documents that relate to a resolution to be considered by all or a class of Shareholders without a meeting;
- the financial report, directors' report and auditor's report for a relevant financial year contained in Openpay's Annual Report for the relevant financial year (**Annual Report**); and
- each year, a notice of Shareholders' rights under section 110K of the Corporations Act (such as this notice) unless the notice is readily available on a website,

together with any other documents prescribed by relevant regulations (collectively, the **Documents**).

Shareholders' Rights to Make an Election or Request

Each Shareholder is entitled to notify Openpay whether it elects on an ongoing or standing basis:

- to be sent Documents and, if so, whether in physical or electronic form; and
- not to be sent the Annual Report, or any other documents prescribed by relevant regulations.

A Shareholder may make a standing election in relation to all, or one or more specified classes of, Documents.*

In addition to any standing election, a Shareholder is also entitled to request Openpay send a particular Document to them in physical or electronic form.

Notifying Openpay of Elections and Requests

Shareholders may make an election or request regarding Documents by contacting Openpay's share registry, Automic, as follows:

Telephone (within Australia):	1300 288 664
Telephone (outside Australia):	+61 2 9698 5414
Website:	https://investor.automic.com.au/
Email:	hello@automicgroup.com.au

* This election may be changed. An election to start receiving documents in physical form requires 30 days' notice.